

# Plymouth Harbor on Sarasota Bay

- Not-for-profit continuing care retirement community.
- Opened in 1966.
- Located on Coon Key between Sarasota and Lido Beach.
- 280 Independent Living Residents,
- 30 Assisted Living Residents
- 30 Memory Care Residents
- 35-40 Skilled Nursing Residents



# Plymouth Harbor on Sarasota Bay

- "Unique Geographical Location"
  - Tallest Building in Sarasota at 25 stories
  - Located on barrier island
  - Access by Ringling Bridge
  - Elevation 4 feet above sea level
  - Peninsula is one of 3 bird rookeries in Sarasota County





# **Unique Location**





#### Hurricane Helene: Evacuated 9/24 returned 9/30

Storm Team Activated on Friday, September 30th

Did not anticipate significant impact.

Monday 9/23, the storm path shows likely impact near us with significant storm surge predicted.

Began evacuation plans to 5 sites (SNF, AL, MC, 2 hotels)

Tuesday 9/23, notified residents that evacuation would be likely on Wednesday.

Wednesday 9/24, received evacuation order and began the process. All residents evacuated by 5:00pm.

Mobilized supply teams

Arranged transportation

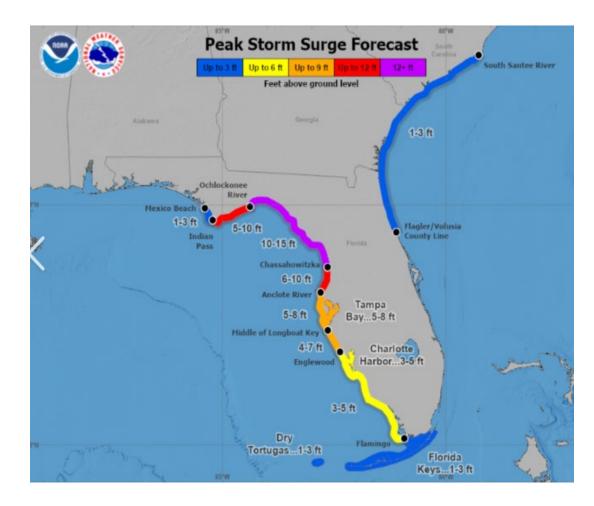
Prepared for flooding but did not relocate all vehicles and move furnishings from lower-level areas

Thursday, 9/25, Ringling Bridge closed, power and water was out to the community, experiencing surge.

7 feet surge

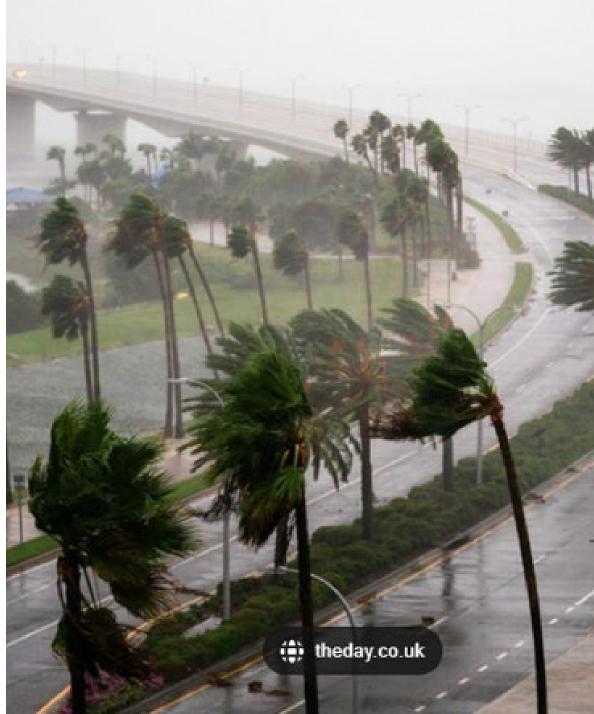
Occurred in 1 hour

Returned to the community on Monday, 9/30.



Impact of
Surge:
Plymouth
Harbor *in*Sarasota Bay



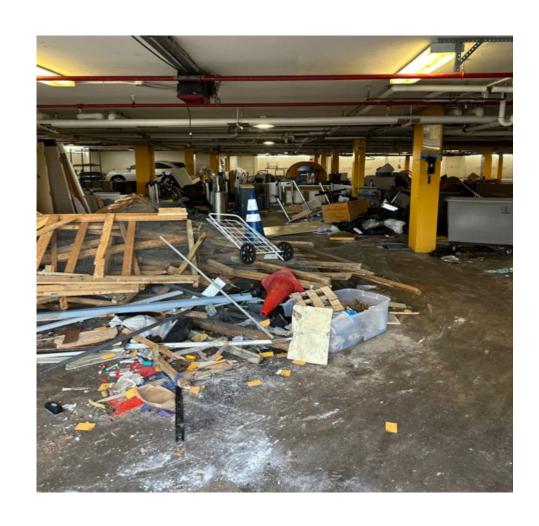


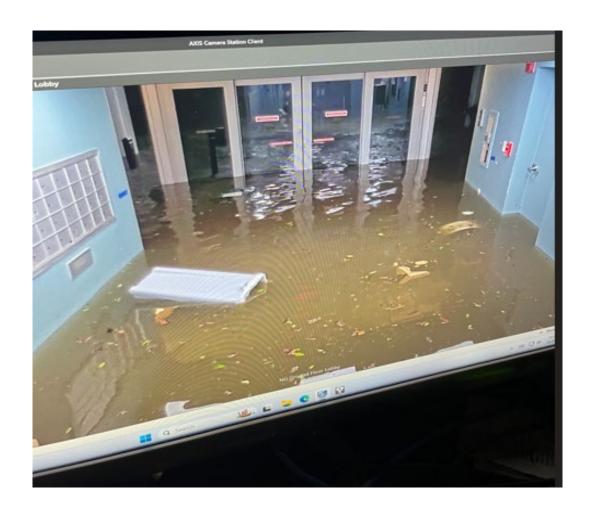
# Impact of Surge





# Impact of Surge





# Impact of Surge





### Damage to the Community

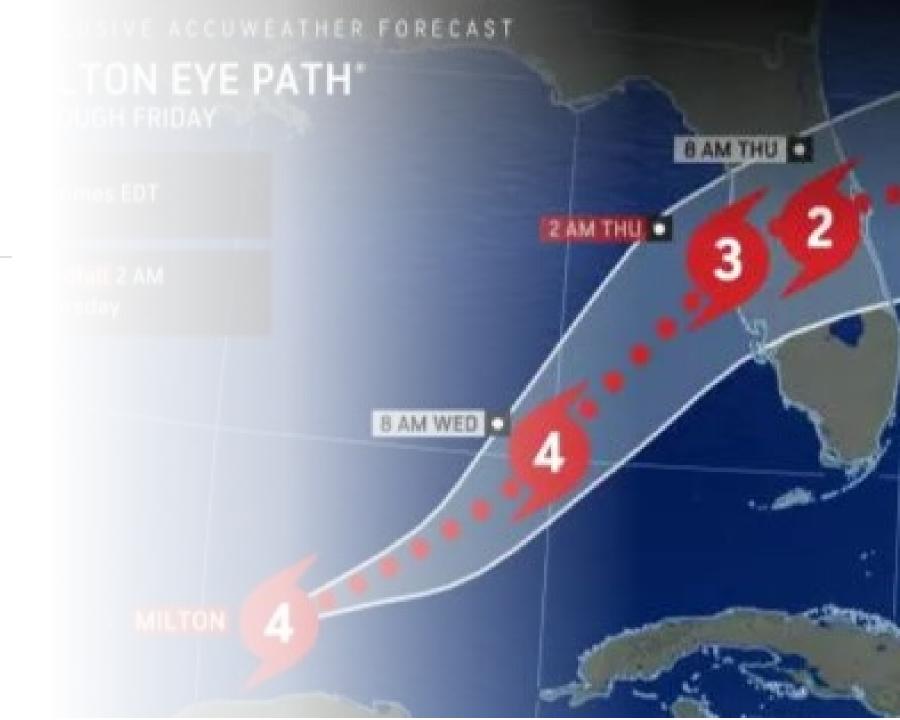
- Entire ground floor flooded with 3 ft. of salt water.
- Loss of Wellness Center, Wood shop, Art Studio, Resident Storage, Resident resale shop, beauty shop, commercial laundry, maintenance, housekeeping, safety services, and construction offices and storage, all vehicles left on site (40).
- All 12 elevators flooded and inoperable.
- Total loss of resident funded Peninsula Revitalization completed April of 2024.
- 20 Cuban Laurel Trees planted when community opened in 1966, and nearly all other plants around the community.

#### Immediate notification to Insurance Broker

- Arrangement for disaster reclamation company.
  - Onsite within three days.
  - Still no power or water service.
- Initiation of claims for Hurricane & Flood policies as well as Auto Insurance for lost vehicles.
  - We began replacing vehicles within three days.
  - 9 million of coverage, excluding landscaping.

#### Hurricane Milton: Evacuated 10/8 and Returned 10/14

- Tuesday, 10/8 evacuated again for Milton.
- Obtained 1 hotel to house IL residents.
- IL residents increased from 45 people to over 80 with this evacuation.
- Same surge and damage to the community.



#### **Lessons Learned:**

- We were complacent with previous experiences so didn't act to preserve assets.
- Don't leave matters up to residents (even the most independent).
- Communication will always be a challenge.
- Don't underestimate the emotional reaction to loss.

#### Restoration:

- Harden the property where possible.
- Keep people informed and engaged.
- Celebrate the restoration.
- People need rest!

#### Where are we now?

- 10 of 12 elevators are restored with 2 being rebuilt to better protect in the future. No one is without an elevator.
- Resident amenities are coming on-line weekly. Temporary locations and services has been key.
- Longest lead time project will wrap up in October.
- Put back has been focused on getting resident facing features on a higher floor AND anything on the ground floor needs to be portable/movable.
- Investing in mitigation plans...to the extent possible.

### Generosity in the face of the loss

- Residents acknowledged the excellent service of staff amidst community loss.
- Residents supported a team member hardship fund in the amount of \$385,000.
- Staff received over \$200,000 to date to assist in getting their homes and lives restored.